

# CRM for JIRA



,,, JIRA CRM

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The screenshot displays the JIRA CRM interface. At the top, there is a navigation bar with the JIRA logo, 'Dashboards', 'Projects', 'Issues', 'CRM', and a 'Create' button. Below this is a sidebar with various icons for navigation. The main content area shows a table of company records with the following data:

<input type="checkbox"/>	Company Name ↑	Industry : All ▾	Type : All ▾
<input type="checkbox"/>	BTS	Finance	Lead
<input type="checkbox"/>	BrokerService	Finance	Client
<input type="checkbox"/>	CasinoLite	Gaming	Client
<input type="checkbox"/>	ComplexIT	Software Development	Client
<input type="checkbox"/>	Developlead	Software Development	Client
<input type="checkbox"/>	Dixon	Retail	Client
<input type="checkbox"/>	MedPatent Insurance	Health	Client
<input type="checkbox"/>	Meridian LLC	Entertainment	Client
<input type="checkbox"/>	My Region LLC	Media	Lead

CRM JIRA.

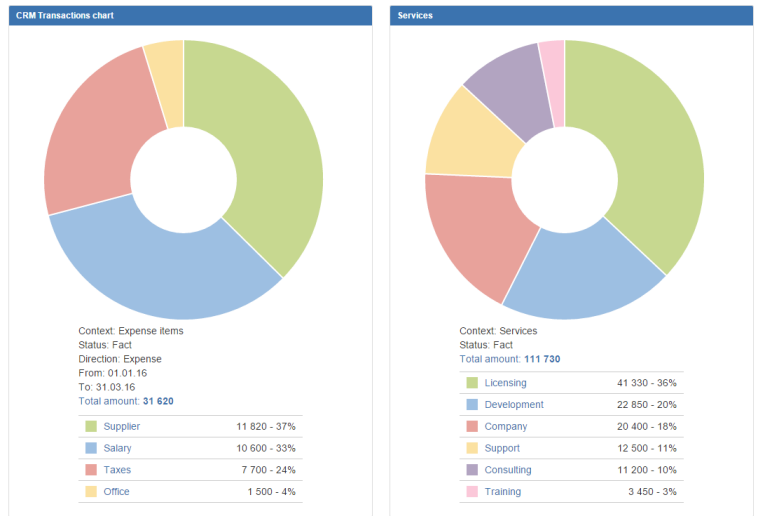
JIRA. , !

The top-left screenshot shows a JIRA CRM dashboard for a project named 'Hosting v1RA-Conf-encs 26'. It features a sidebar with navigation options like 'People', 'Issues', and 'Reports'. The main area displays a list of items with columns for 'Name', 'Status', and 'Priority'. The top-right screenshot shows a 'Transaction' modal window with fields for 'Invoice #', 'Amount', 'Date', and 'Status'.

JIRA Dashboards - Projects - Issues - CRM Create Search

State	Client	Invoice #	Expense Item	Services	Direction	U.K. to	Amount	Account	Status
<b>Total: 88.836</b>									
DEAL-171	ProjectLab	Invoice #653	Client	Development	Income	25.04.16	1.450	VTB 24	PLAN
DEAL-6	ProjectLab	Invoice #523	Client	Development	Income	05.04.16	3.450	VTB 24	PLAN
DEAL-21	BrokerService	-	Client	Support	Income	05.04.16	800	PayPal	PLAN
DEAL-178	NorthVestNetwork LTD	Invoice 264	Client	Hosting	Income	04.04.16	450	VTB 24	PLAN
DEAL-180	Mandant LLC	Invoice 298	Client	Support	Income	01.04.16	1.200	PayPal	PLAN
DEAL-4	NSBank	-	Client	Consulting	Income	31.03.16	6.670	VTB 24	PLAN
DEAL-186	Oracleoz	-	Client	Development	Income	31.03.16	400	VTB 24	PLAN
DEAL-205	Netlix LLC	Invoice #244	Supplier	Development	Income	30.03.16	850	VTB 24	FACT
DEAL-188	Optlang	Invoice #244, 245	Client	Licensing	Income	29.03.16	24.000	VTB 24	PLAN
DEAL-14	Open University	Invoice #675 14.03.2016	Client	Training	Income	28.03.16	3.000	VTB 24	FACT
DEAL-182	Clasr	Invoice #432	Client	Licensing	Income	28.03.16	500	VTB 24	PLAN
DEAL-204	NSBank	Invoice #243	Client	Licensing	Income	25.03.16	650	VTB 24	PLAN
DEAL-176	Comp ext	-	Client	Licensing	Income	25.03.16	40	PayPal	PLAN
DEAL-181	BTS	Invoice #42 23.03.16	Client	Hosting	Income	23.03.16	75	VTB 24	PLAN
DEAL-185	Optlang	Invoice #244, 245	Client	Licensing	Income	23.03.16	1.800	VTB 24	PLAN
DEAL-172	Oracleoz	-	Supplier	Licensing	Expense	23.03.16	-4.500	VTB 24	FACT
DEAL-172	Oracleoz	Invoice #423	Client	Licensing	Income	22.03.16	6.700	VTB 24	FACT
DEAL-177	NorthVestNetwork LTD	-	Client	Licensing	Income	22.03.16	12.000	VTB 24	FACT
DEAL-7	Oracleoz	Invoice #438	Client	Training	Income	21.03.16	450	PayPal	FACT
DEAL-8	NorthVestNetwork LTD	Invoice #59	Client	Development	Income	21.03.16	3.600	VTB 24	FACT
DEAL-1	Comp ext	Invoice #342	Client	Licensing	Income	17.03.16	8.000	VTB 24	FACT
DEAL-1	Comp ext	Inv #57	Supplier	Licensing	Expense	15.03.16	-6.000	VTB 24	FACT
DEAL-173	NorthVestNetwork LTD	-	Supplier	Licensing	Expense	11.03.16	-720	VTB 24	FACT
DEAL-173	NorthVestNetwork LTD	Invoice #30	Client	Licensing	Income	10.03.16	450	VTB 24	FACT
DEAL-173	NorthVestNetwork LTD	Invoice 36	Client	Licensing	Income	09.03.16	1.380	VTB 24	FACT
DEAL-13	BrokerService	Invoice #54	Client	Company	Expense	08.03.16	-1.500	VTB 24	FACT
DEAL-13	TeamLead	marketing	Supplier	Company	Expense	07.03.16	-600	VTB 24	FACT

Reports



The bottom screenshot shows a JIRA CRM dashboard with three main components: a bar chart on the left, a donut chart in the middle, and a table on the right. The table displays transaction details for 'Anton Kolin' on '20.04.16 02:50' with columns for 'Invoice #', 'Supplier', 'Services', 'Direction', 'Amount', and 'Status'. The total amount shown is 90n.

Atlassian Marketplace

- 50%
- JIRA Server 7.0 , JIRA

CRM for JIRA

